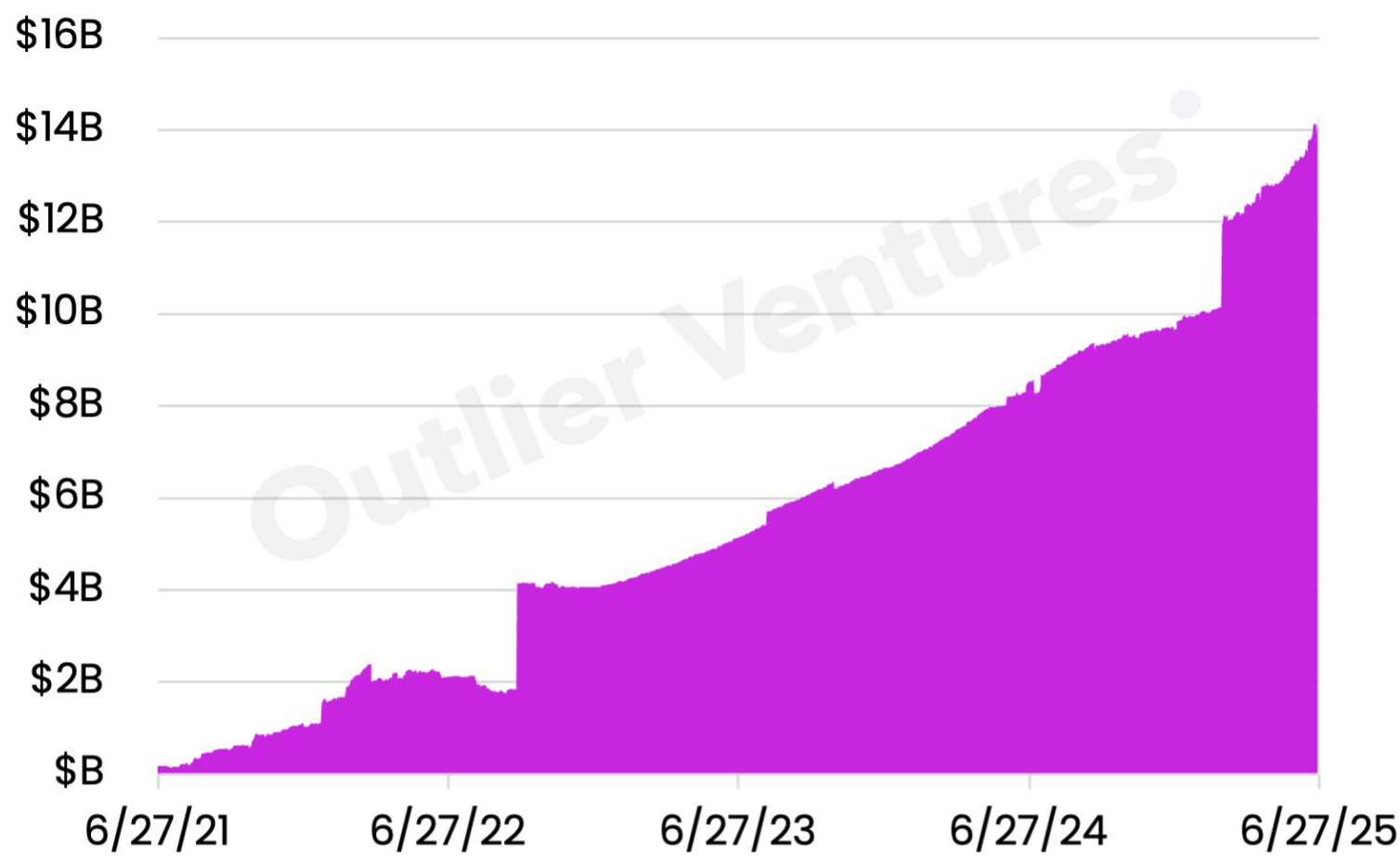


Chart of the Week: Credit Capture



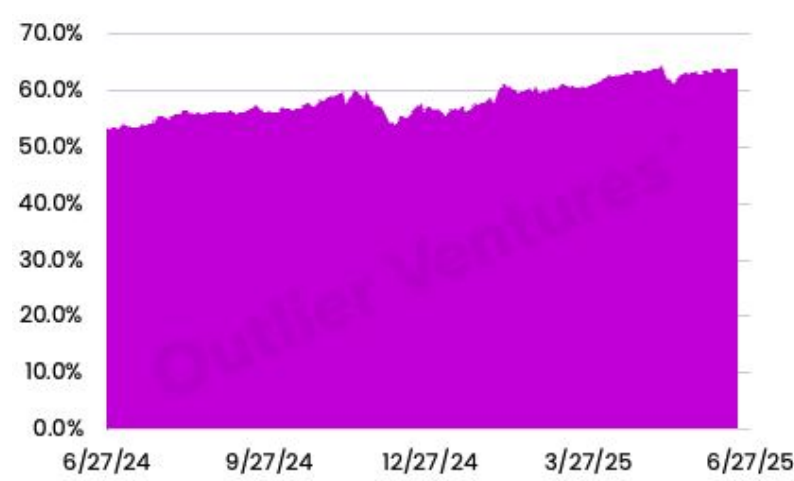
Source: RWA.xyz as of June 27, 2025

Tokenized Private Credit

Tokenized private credit has reached \$14.37B in market cap, making it the largest segment of the tokenized real-world asset (RWA) space, now accounting for 58.6% of all tokenized RWAs. The market has grown 45.5% YTD and 68% YoY, with Figure at \$10.68B—74.3% of total issuance. Other key protocols include Tradable (\$2.06B), Maple (\$809M), and PACT (\$419M). Notably, finance giants Apollo and Hamilton Lane have launched tokenized credit products in partnership with Securitize, signaling institutional adoption and a shift toward democratized access to private capital markets.

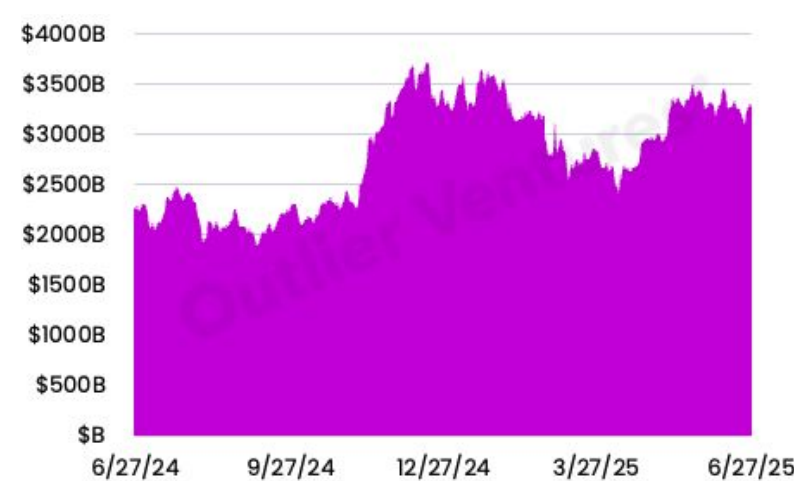
Market Overview

Bitcoin Dominance



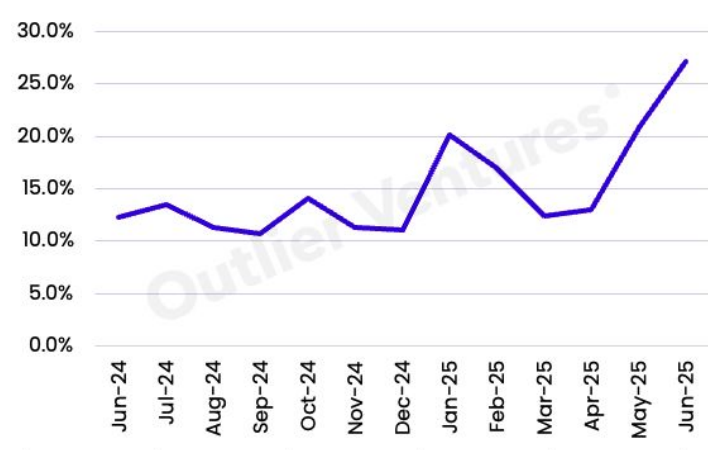
Source: CoinMarketCap as of June 27, 2025

Total Crypto Market Capitalization



Source: CoinMarketCap as of June 27, 2025

Dex-to-CEX Spot Volume %



Source: The Block as of June 27, 2025

ETH/SOL Market Capitalization



Source: CoinMarketCap as of June 27, 2025

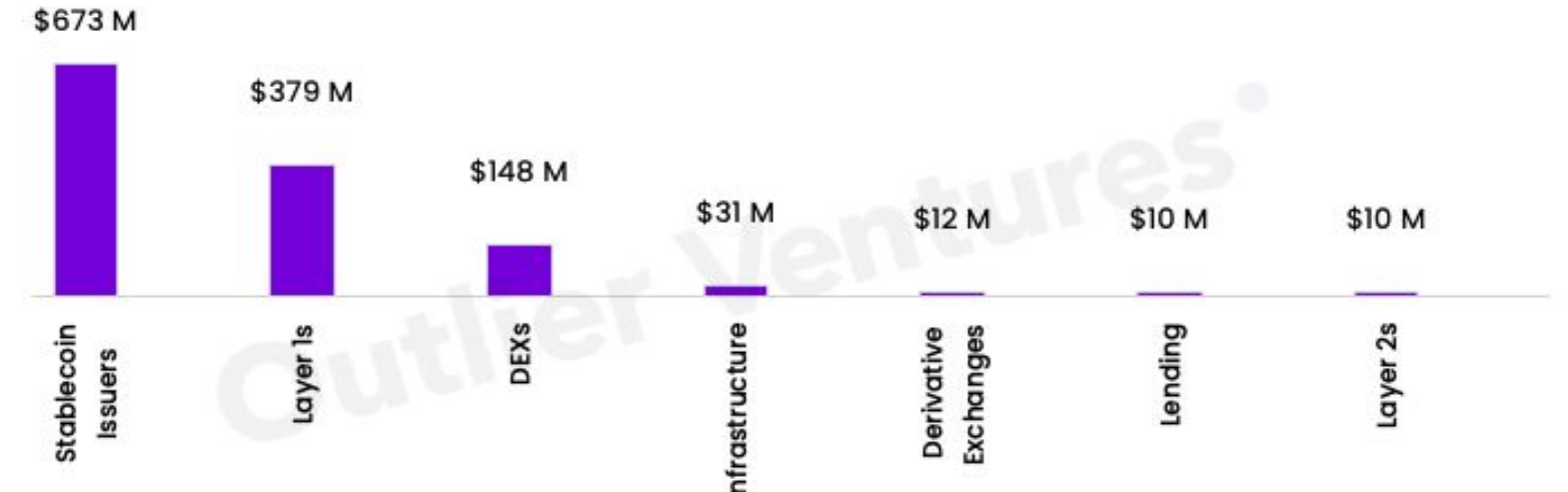
Sector Performance

7-Day Revenues by Market Sector



Source: Token Terminal as of June 27, 2025

30-Day Revenues by Market Sector



Source: Token Terminal as of June 27, 2025

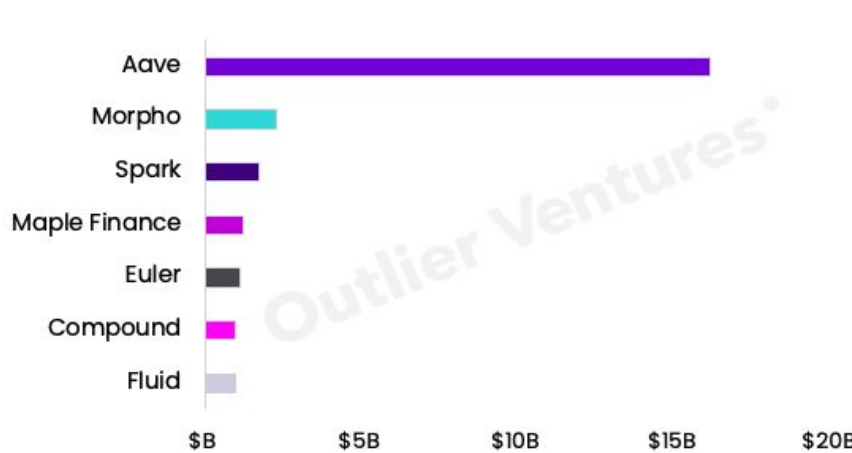
DeFi

30-Day DEX Revenues



Source: Token Terminal as of June 27, 2025

Active Loans by Lending Protocol



Source: Token Terminal as of June 27, 2025

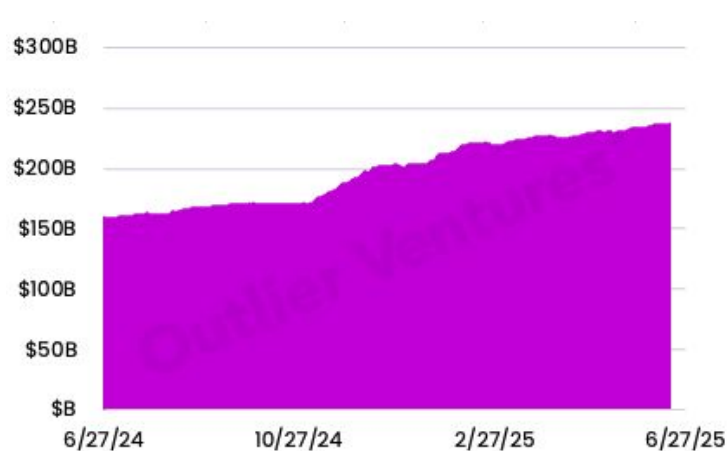
Traditional Markets

	Month-to-Date	Year-to-Date	TTM
Bitcoin	-0.87%	14.53%	77.22%
Ethereum	-9.20%	-28.86%	-27.79%
BGCI	-10.39%	-14.42%	5.62%
SP500	4.56%	4.68%	12.75%
MAG7	4.31%	1.62%	22.23%
U.S. 10YR	-0.22%	-0.31%	-0.13%
Gold	-0.61%	24.46%	40.40%
Silver	9.15%	24.62%	23.53%
Copper	7.04%	25.29%	13.55%
EUR/USD	3.94%	13.31%	9.57%
GBP/USD	1.98%	9.70%	8.61%
JPY/USD	-0.22%	-8.15%	-10.14%

Source: Bloomberg as of June 27, 2025

RWA

Stablecoin Market Capitalization



Source: RWA.xyz as of June 27, 2025

Market Capitalization by Asset Class



Source: RWA.xyz as of June 27, 2025

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